



EXCEL MSO, LLC

75 E. Santa Clara Street, Suite 950
San Jose, CA 95113
(408) 937-3600

Claim: _____

Patient: _____

Provider: _____

Date of service _____

Dear Member:

Was the accident/injury received by the above mentioned patient caused by a third party?

_____ Yes _____ No

If no, please indicate the nature of the accident/injury:

Signature: _____

If yes, please indicate location, date, and time of occurrence:

Does a third party have insurance covering the medical expenses?

_____ Yes _____ No

If there is third party coverage, please provide the following:

Name of insurance carrier: _____

Address: _____

Phone Number: _____

Policy Number: _____

If covered by a third party, please read, sign, and return the attached assignment for our records. If no third party is involved, only complete this page.

Thank you in advance for your cooperation.

Sincerely,

TPL Coordinator